

**RECORDATION REQUESTED BY:**

Community Bank, North Mississippi, 475 E. Commerce Street, Hernando, MS 38632, (662) 429-8484

**WHEN RECORDED MAIL TO:**

Community Bank, North Mississippi, 475 E. Commerce Street, Hernando, MS 38632, (662) 429-8484

**SEND TAX NOTICES TO:**

Community Bank, North Mississippi, 475 E. Commerce Street, Hernando, MS 38632, (662) 429-8484

**This MODIFICATION OF ASSIGNMENT OF LEASES AND RENTS prepared by:**

Community Bank, North Mississippi, 475 E. Commerce Street, Hernando, MS 38632, (662) 429-8484

INDEXING INSTRUCTIONS: Site 8, Hernando Industrial Park, Phase I, First Revision, situated in Secs. 18 & 19, T3S, R7W, DeSoto County, MS

**MODIFICATION OF ASSIGNMENT OF LEASES AND RENTS**

**THIS MODIFICATION OF ASSIGNMENT OF LEASES AND RENTS** dated September 10, 2012, is made and executed between M & C Real Estate Holdings, LLC, whose address is 1020 Miller Pointe, Bogart, GA 30622 ("Grantor") and Community Bank, North Mississippi 475 E. Commerce Street, Hernando, Ms 39632, (662) 429-8484 ("Lender").

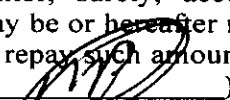
**ASSIGNMENT OF LEASES AND RENTS:** Lender and Grantor have entered into an Assignment of Leases and Rents dated July 27, 2010 (the "Assignment") which has been recorded in DeSoto County, State of Mississippi, as follows:

Recorded on July 29, 2010, in office of County of DeSoto County, State of Mississippi, Book 139, Page 88.

**REAL PROPERTY DESCRIPTION:** The Assignment covers the following described real property located in DeSoto County, State of Mississippi:

See the exhibit or other description document which is attached to this Modification and made a part of this Modification as if fully set forth herein.

The Real Property or its address is commonly known as 3155 Industrial Dr., Hernando, MS 38632.

**CROSS-COLLATERALIZATION:** In addition to the Note, this Modification of Assignment of Leases & Rents secures all obligations, debts and liabilities, plus interest thereon, of either Grantor or Borrower to Lender, or any one or more of them, as well as all claims by Lender against Borrower and Grantor or any one or more of them, whether now existing or hereafter arising, whether due or not due, direct or indirect, determined or undetermined, absolute or contingent, liquidated or un-liquidated, whether Borrower or Grantor may be liable individually or jointly with others, whether obligated as guarantor, surety, accommodation party or otherwise, and whether recovery upon such amounts may be or hereafter may become barred by any statute of limitations, and whether the obligation to repay such amounts may be or hereafter may become otherwise unenforceable. --(Initial Here )

**MODIFICATION:** Lender and Grantor hereby modify the Assignment as follows:

To extend maturity date to September 5, 2017

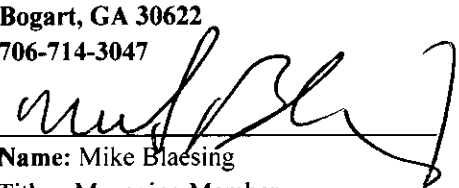
**Loan No: 1363484**

**CONTINUING VALIDITY:** Except as expressly modified above, the terms of the original Assignment shall remain unchanged and in full force and effect. Consent by Lender to this Modification does not waive Lender's right to require strict performance of the Assignment as changed above nor obligate lender to make any future modifications. Nothing in this Modification shall constitute a satisfaction of the promissory note or other credit agreement secured by the Assignment (the Note). It is the intention of Lender to retain as liable all parties to the Assignment and all parties, makers and endorsers to the Note, including accommodation parties, unless a party is expressly released by Lender in writing. Any maker or endorser, including accommodation makers, shall not be released by virtue of this Modification. If any person who signed the original Assignment does not sign this Modification, then all persons signing below acknowledge that this Modification is given conditionally, based on the representation to Lender that the non-signing person consents to the changes and provisions of this Modification or otherwise will not be released by it. This waiver applies not only to any initial extension or modification, but also to all such subsequent actions.

GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS MODIFICATION OF ASSIGNMENT AND GRANTOR AGREES TO ITS TERMS. THIS MODIFICATION OF ASSIGNMENT OF LEASES AND RENTS IS DATED September 10, 2012 .

**GRANTOR: BUSINESS**

M & C Real Estate Holdings, LLC  
 1020 Miller Pointe  
 Bogart, GA 30622  
 706-714-3047

  
 Name: Mike Blaesing  
 Title: Managing Member

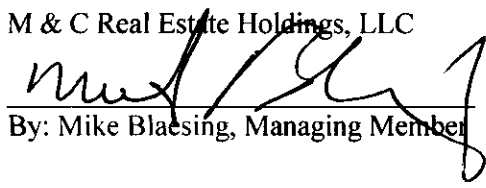
Attached to and forming part of Modification Assignment of Leases and Rents dated 9/10/12 in the name of M & C Real Estate Holdings, LLC

Exhibit "A"

A One-Half (1/2) undivided interest in Site 8, Hernando Industrial Park, Phase I, First Revision, situated in Sections 18 and 19, Township 3 South, Range 7 West, DeSoto County, Mississippi, as per plat thereof recorded in Plat Book 23, at Pages 6-9, in the Office of the Chancery Clerk of DeSoto County, Mississippi.

Signed for identification:

M & C Real Estate Holdings, LLC

  
By: Mike Blaesing, Managing Member

## LIMITED LIABILITY COMPANY ACKNOWLEDGMENT

STATE OF

Mississippi

COUNTY OF

DeSoto

Personally appeared before me, the undersigned authority in and for the said county and state, on this 10th day of September, 2012, within my jurisdiction, the within named Mike Blasling who acknowledged to me that (he)(she) is Managing member (member Manager) of m+c Real Estate Holdings LLC (name of LLC), a Georgia (state where LLC is located) Mike Blasling (member/manager) -managed limited liability company, and that for and on behalf of said limited liability company, and as the act and deed of said limited liability company, (he)(she) executed the above and foregoing instrument, after first having been duly authorized by said limited liability company so to do.

Leigh Anne Young

NOTARY PUBLIC

My Commission Expires:

5-15-14